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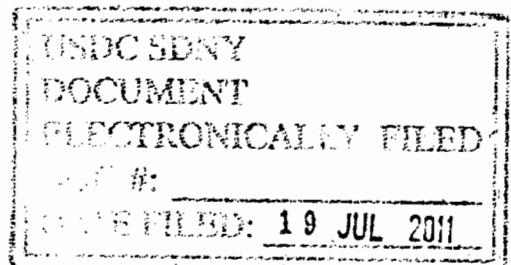
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VIA FACSIMILE

July 14, 2011



Honorable Laura Taylor Swain
 United States District Court
 Southern District of New York
 40 Centre Street, Room 1205
 New York, NY 10007-1581

Re: SEC v. Amerindo Investment Advisors, Inc., et al.
05-CV-5231 (LTS) (S.D.N.Y.)

Dear Judge Swain:

I am writing in furtherance to the letter I sent you earlier today.

Subsequent to sending my letter, I was informed that Your Honor has already adjourned the July 29 conference in this matter to September 14. Obviously, that makes my letter moot, and I hereby withdraw it.

In addition, I was just informed by counsel for the SEC and the United States that after the emails that I referred to in my earlier letter to Your Honor, additional discussions have taken place with counsel for the defendants, and that further progress has been made toward an agreed-on distribution to the investors in the Amerindo funds. I am certainly in agreement that additional time should be allowed to determine whether a definitive agreement on this subject can be reached. However, I respectfully submit that if no such agreement is reached by September 14, no further adjournments should be granted, and the Court should require the parties to appear at the conference on that date and explain their positions.

Respectfully yours,

Julian W. Friedman